

Apple's Woes May Be Good for The Carriers

By [Jonathan Chaplin](#) | November 18, 2018

As most of you hopefully know, Pierre Ferragu, who covers **Apple** at New Street, has had a phenomenal call on Apple's iPhone sales falling short of expectations (see his downgrade to Sell [HERE](#)). He was right on 3Q volumes, and the call has been building into 4Q as Apple's suppliers, one after another, warn of cancelled orders (details [HERE](#)).

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Full 12-month historical recommendation changes are available on request

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