

Cable's Broadband Growth Set to Accelerate in The US

By [Jonathan Chaplin](#) | April 21, 2019

In our last weekly comment on the broadband market we sketched a decade-away view of a single connectivity market with whatever remains of today's wireless and wired companies competing for the entire market. We argued that cable is best positioned for the fight given that they are attacking a market that is twice the size of the one they are defending, and they have time and infrastructure advantages. This week we focus on more proximate trends in the run up to the first set of results in what we believe will be a strong year for Cable broadband growth and for Cable equities. ([more...](#))

Full 12-month historical recommendation changes are available on request

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