

Huawei: Escalation or a deal, but not life on the Entities List

By James Ratzer May 25, 2019

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The interventions by ARM and Google illustrate very clearly how very little Huawei's dilemma has to do with the level of 'chip inventories' in its warehouses. The global technology ecosystem is a web of continuous engagement between firms whose subsystems must function together through continuous change. Interleaved intellectual property sharing is the lifeblood of this ecosystem. The Entities List is choking off this lifeblood for Huawei.

What does this mean for Huawei?

(more...)



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