

Beware the role of 3.5GHz in shaping the future of the sector

By James Ratzer June 28, 2019

Nothing seems to generate more discussion amongst investors at the moment than the future role of 5G, and within that, it is the 3.5GHz spectrum band that is currently at the nexus of the debate. Most of the leading global operators are hoping that 5G will lead to new products – and by virtue of this, new revenue streams - for example, only this week DT was lauding the benefits of using IoT to improve kitchen hygiene!: <u>HERE</u>. While we believe the route to monetising these new 5G services is unclear, we feel the leading operators should actually be watching over their back as 3.5GHz using massive-MIMO is allowing new challengers to emerge to challenge the existing wireless ecosystem.

(more...)



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