

NSR Policy: C-Band and Congress, Settlement Direction in TMUS/S, and more antitrust variables for Elliot and AT&T

By [Blair Levin](#) | September 16, 2019

In this weekend update we discuss how Congress is the sleeping giant of the C-Band policy, what might cause it to wake up, and how investors may be misreading the timing window for such action. We also discuss why the potential impact of the states' attorneys generals' new activism against big tech likely hurts, instead of helps, settlement discussions in the T-Mobile/Sprint litigation (and preview an upcoming call on the trial). We close with a discussion of the three variables investors should be looking at in gaming out antitrust concerns related to any AT&T divestitures that might follow Elliot Management's campaign to get AT&T to refocus and deconsolidate.

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