

Asia Tech Research Library

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Research

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ISC (095340 KS): AI Socket Share Gains, LTAs and Pricing Power (6 May 2026) - [LINK](#)

Sinbon (3023 TT): Robotics, SPE & Drone Driving Growth (5 May 2026) - [LINK](#)

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King Slide (2059 TT): AI Rail Dominance (27 April 2026) - [LINK](#)

IsuPetasys (007660 KS): GOOG-Driven Demand, Capacity Constraints (17 April 2026) - [LINK](#)

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MediaTek (2454 TT): TPU Ramp / SP Weakness (11 March 2026) - [LINK](#)

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Taiwan Monthly Sales Recaps

AI Server Assembly & TSMC Drive Mar '26 Sales +44%; AI +58%; Ex AI +26% (13 Apr 2026) [LINK](#)
GOOG TPU Surprise Standout; Jan '26 Sales +43%; AI +52%; Ex AI +31% - (11 Feb 2026) - [LINK](#)
Server Assembly and Installation Drive Dec '25 Sales +32%; AI +47%; Ex AI +11% - (12 Jan 2026) - [LINK](#)
AI Rack Installations Drive Taiwan Nov Monthly Sales +28%; AI +41%; Ex AI +10% - (11 Dec 2025) - [LINK](#)
Taiwan Oct '25 Monthly Sales +17%; AI +23%; Ex AI + 8% - (11 Nov 2025) - [LINK](#)
AI + Legacy Seasonality Fuel Taiwan Sep Sales +22%; AI +29%, Ex AI +11% - (13 Oct 2025) - [LINK](#)
AI The Only Game in Taiwan: August Sales +15%; AI +28%, Ex AI -1% - (13 Sep 2025) [LINK](#)
Not Overextended: Taiwan June Sales +23%; AI +38%, Ex AI +4% (11 Jul 2025) - [LINK](#)
AI Clobbers Legacy Tech: Taiwan May Sales +24% YoY (13 Jun 2025) - [LINK](#)
Why is legacy tech accelerating? Taiwan April sales +29% YoY (13 May 2025) - [LINK](#)
Taiwan Mar '25 Sales +32% YoY (11 Apr 2025) - [LINK](#)
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Taiwan Oct '24: Sales +14% YoY (12 Nov 2024) - [LINK](#)
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Disclosures

12 month historical recommendation changes are available on request

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