

## Save The Dates: 26 Asia Tech Tour Lineup

Custom-built | Differentiated content | Small Groups

*Seats are limited; reach out soon if you'd like to join*

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### 1Q 26 - Post Chinese New Year Reality Check

Mar 2<sup>nd</sup> – Mar 13<sup>th</sup>

Taiwan | Korea | Japan

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### 2Q 26 - Deep Dive into Leveraged AI Suppliers

May 25<sup>th</sup> – Jun 5<sup>th</sup>

Japan | Korea | Taiwan\*

\*Taiwan Leg will include Computex Booth Tours & HQ visits

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### 3Q 26: China Semis & Manufacturing

Sep 7<sup>th</sup> – 18<sup>th</sup>

China\* | Taiwan | Korea

\*Visa required to enter China | -2 months turnaround

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### 4Q 26: Early Read on 2027

Nov 30<sup>th</sup> – Dec 11<sup>th</sup>

Taiwan | Korea | Japan

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#### *Target Companies*

**Taiwan:** TSMC | Hon Hai | MediaTek | ASE | Alchip | Delta | All Ring | Accton | Aspeed | Wistron | Unimicron  
**Korea:** Samsung | SK Hynix | SEMCO | Hanmi Semi | Doosan | EO Technics | TechWing | Isupetasys | Eugene  
**Japan:** Tokyo Electron | Resonac | Disco | Renesas | Hoya | Socionext | Ajinomoto | MinebeaMitsumi | SUMCO  
**China:** Xiaomi | Foxconn | BYD | Luxshare | NAURA | Inovance | Omnivision | AMEC | Montage | WUS PCB