

Save The Dates: 26 Asia Tech Tour Lineup

Custom-built | Differentiated content | Small Groups

Seats are limited; reach out soon if you'd like to join

2Q 26 - Deep Dive into Leveraged AI Suppliers

May 25th – Jun 5th

Japan | Korea | Taiwan*

*Taiwan Leg will include Computex Booth Tours & HQ visits

3Q 26: China Semis & Manufacturing

Sep 7th – 18th

China* | Taiwan | Korea

*Visa required to enter China | -2 months turnaround

4Q 26: Early Read on 2027

Nov 30th – Dec 11th

Taiwan | Korea | Japan

Target Companies

Taiwan: TSMC | Hon Hai | MediaTek | ASE | Alchip | Delta | All Ring | Accton | Aspeed | Wistron | Unimicron

Korea: Samsung | SK Hynix | SEMCO | Hanmi Semi | Doosan | EO Technics | TechWing | Isupetasy | Eugene

Japan: Tokyo Electron | Resonac | Disco | Renesas | Hoya | Socionext | Ajinomoto | MinebeaMitsumi | SUMCO

China: Xiaomi | Foxconn | BYD | Luxshare | NAURA | Inovance | Omnivision | AMEC | Montage | WUS PCB